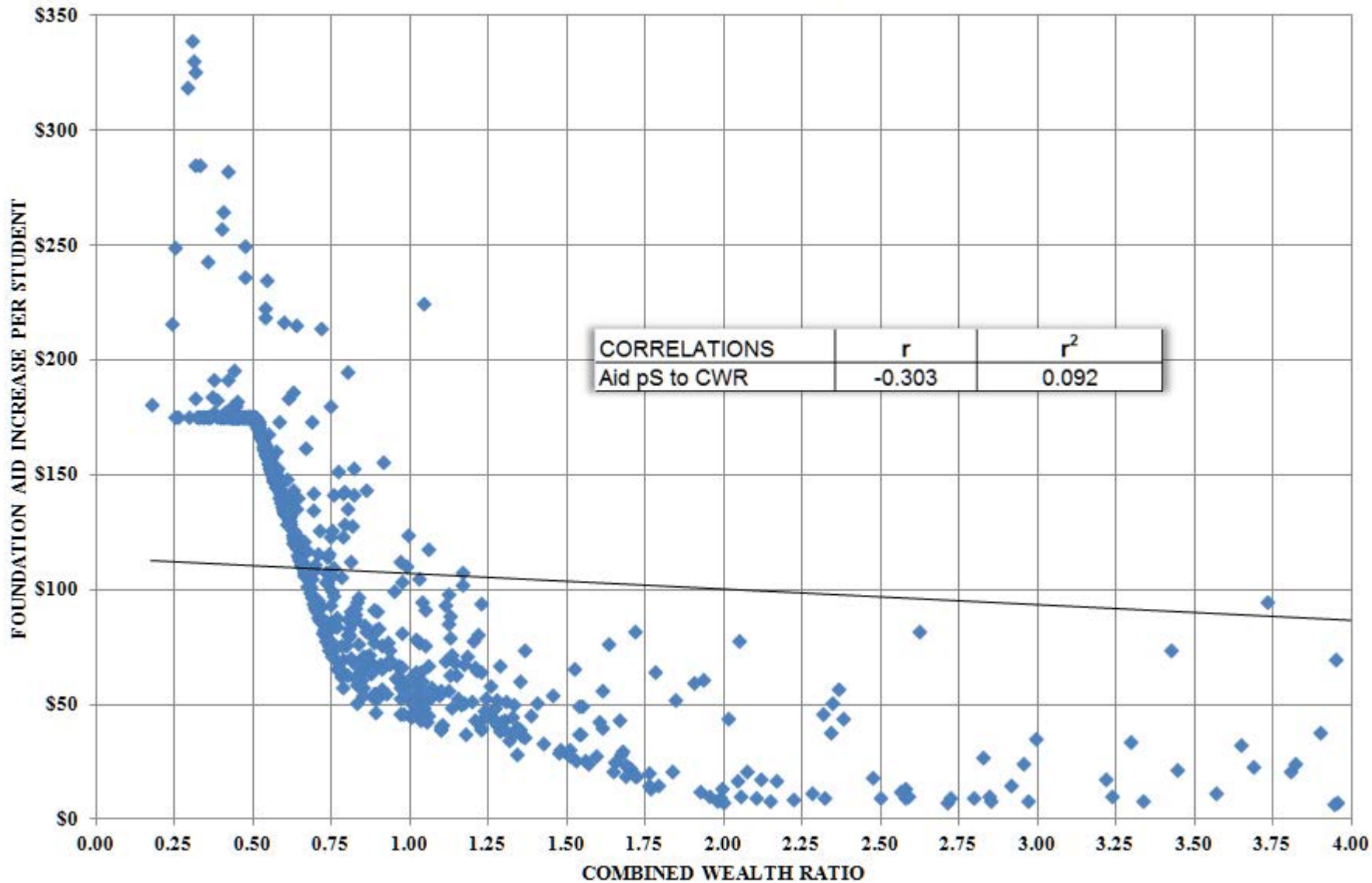
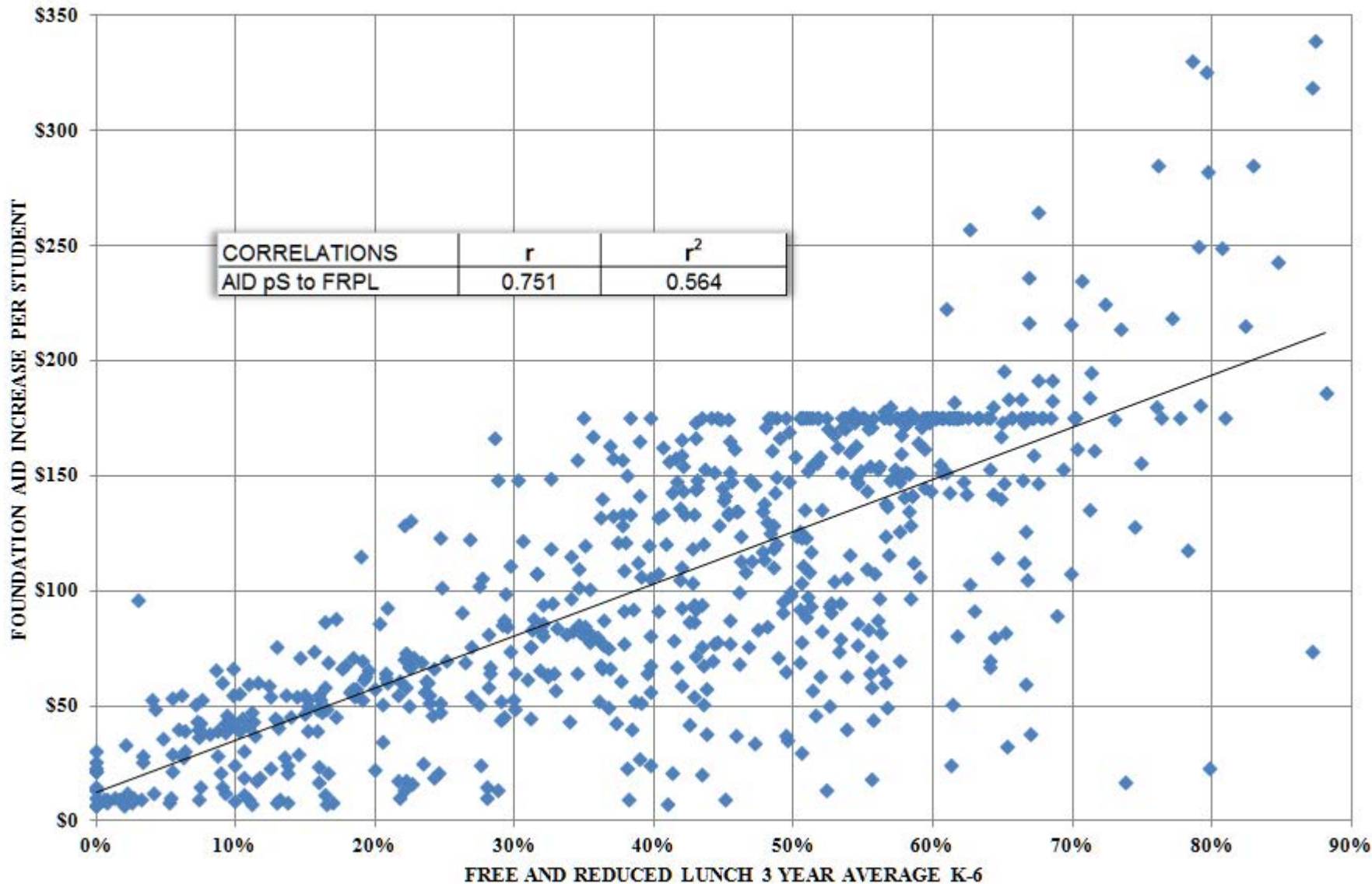


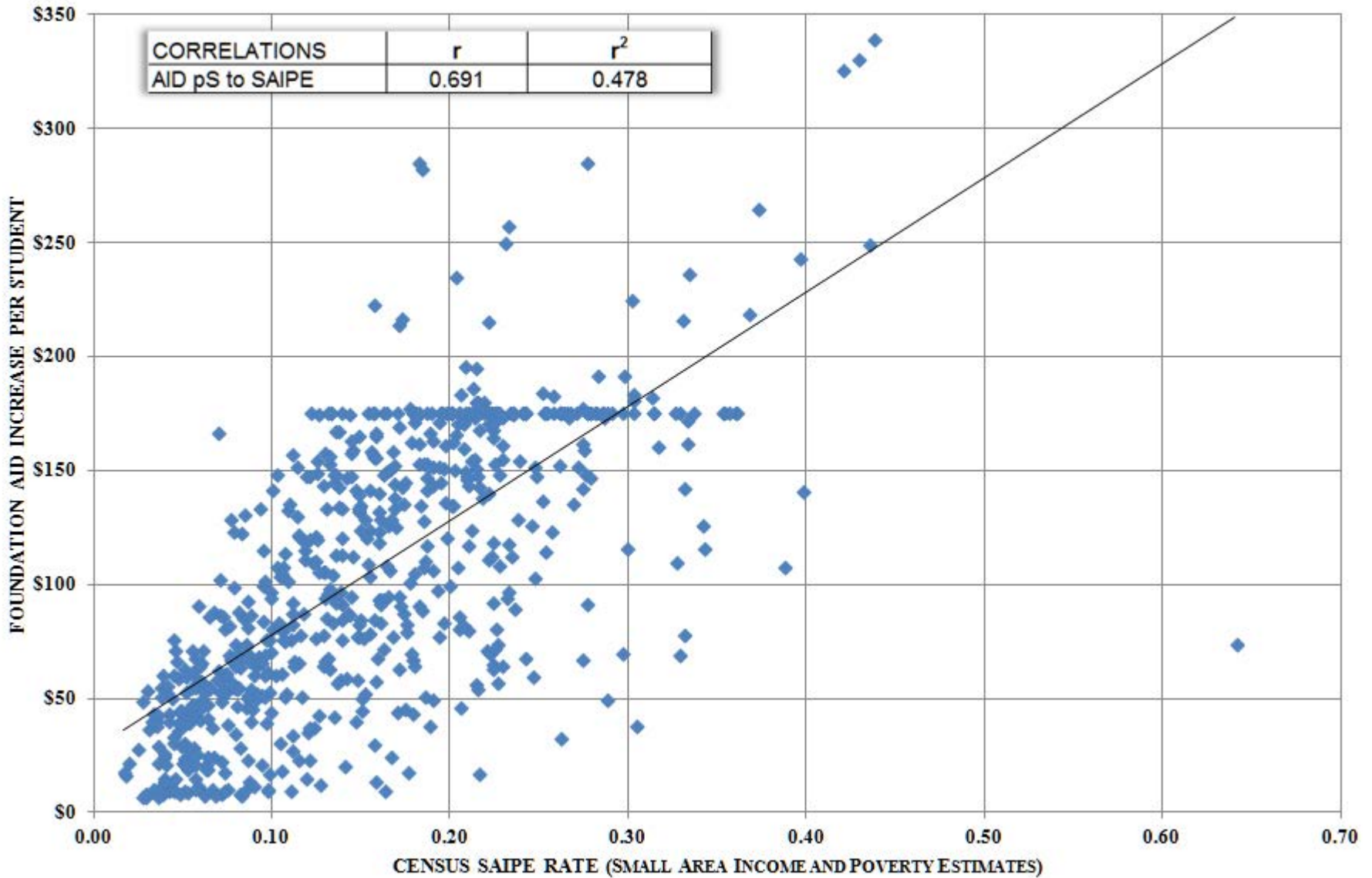
EXECUTIVE BUDGET FOUNDATION AID INCREASE PER STUDENT 2017-18 By CWR



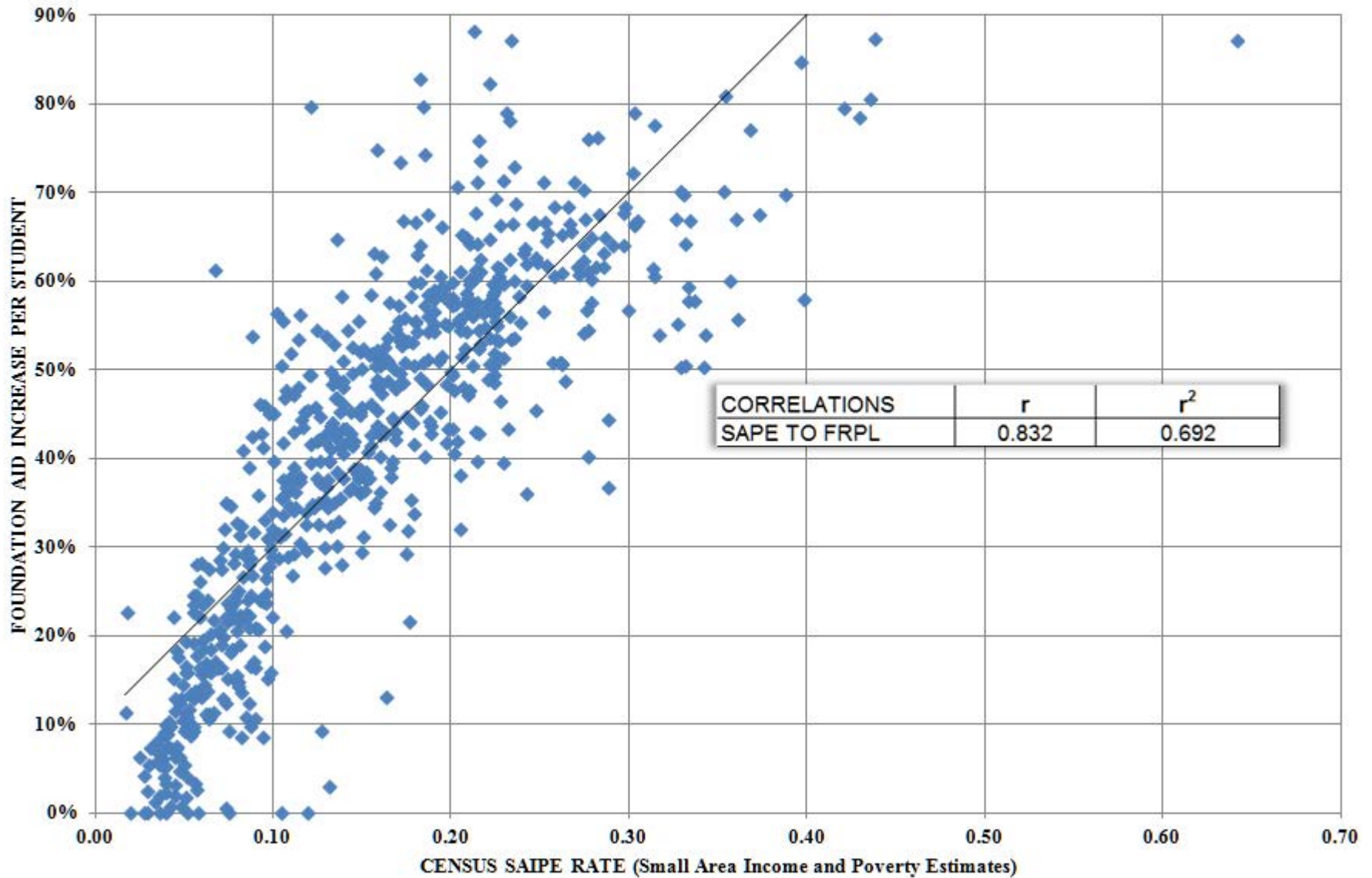
EXECUTIVE BUDGET FOUNDATION AID INCREASE PER STUDENT 2017-18 By FRPL



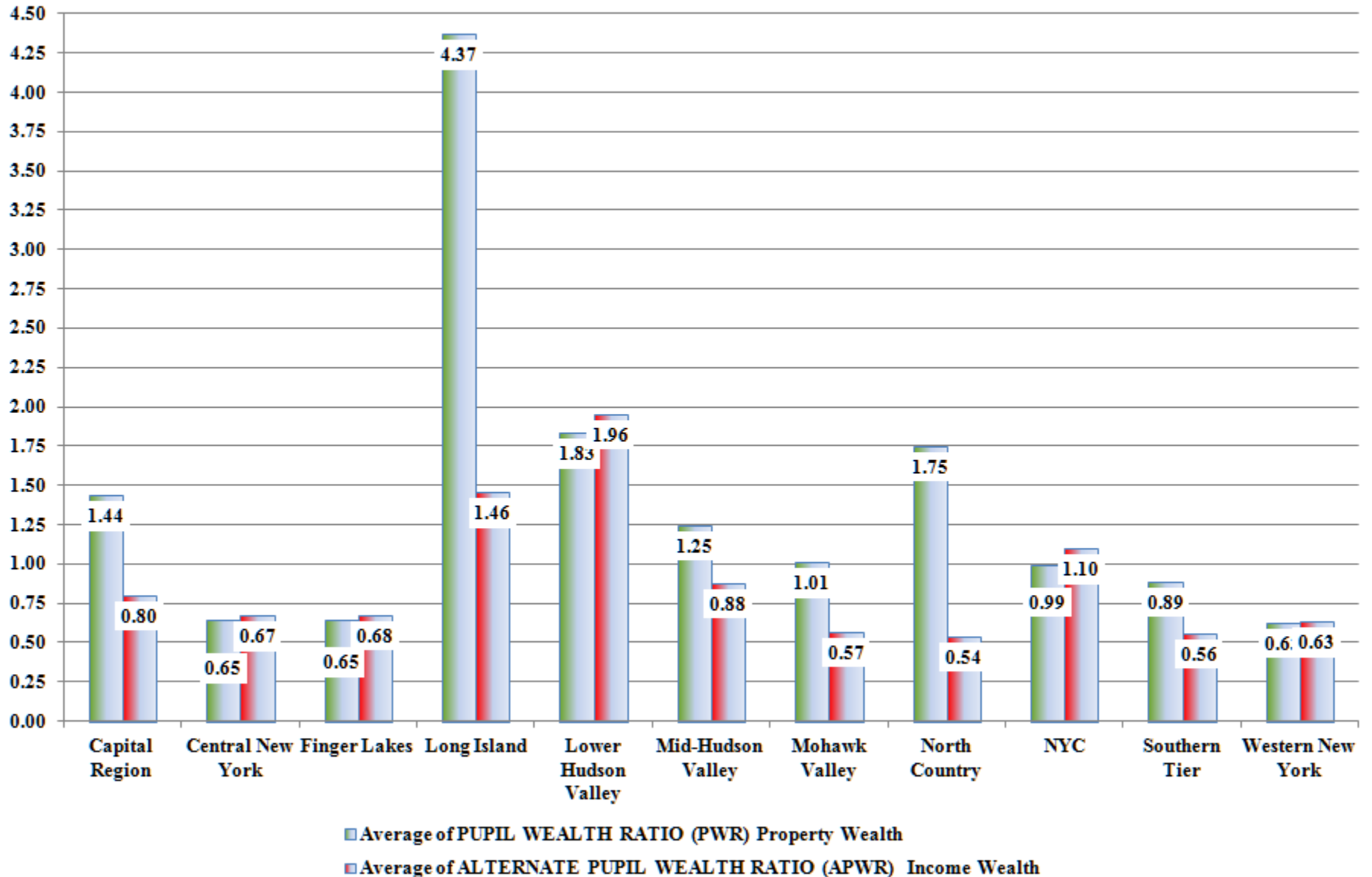
EXECUTIVE BUDGET FOUNDATION AID INCREASE PER STUDENT 2017-18 By SAIFE (Small Area Income and Poverty Estimates)




EXECUTIVE BUDGET RELATIONSHIP BETWEEN FRPL and SAIPE 2017-18



Differences By Region: Property and Income Wealth Factors for 2017-18 Aid




		County	G(WM0180) 05 PUPIL WEALTH RATIO (PWR) Property Wealth	H(WM0181) 05 ALTERNATE PUPIL WEALTH RATIO (APWR) Income Wealth	I(WM0182) 05 COMBINED WEALTH RATIO (CWR) FOR 17-18 AID	Hypothetical Calculation 70% Property and 30% Income Wealth	Difference 70% and 30%	Hypothetical Calculation 30% Property and 70% Income Wealth	Difference 30% and 70%
01/17/17									
BALDWINVILLE	Onondaga	0.577	0.785	0.680	0.6394	-0.041	0.7226	0.043	
CANASTOTA	Madison	0.481	0.510	0.495	0.4897	-0.005	0.5013	0.006	
CAZENOVIA	Madison	0.977	1.035	1.005	0.9944	-0.011	1.0176	0.013	
CHITTENANGO	Madison	0.589	0.718	0.653	0.6277	-0.025	0.6793	0.026	
CINCINNATUS	Cortland	0.502	0.378	0.440	0.4648	0.025	0.4152	-0.025	
CORTLAND	Cortland	0.544	0.569	0.556	0.5515	-0.005	0.5615	0.005	
DE RUYTER	Madison	0.685	0.438	0.561	0.6109	0.050	0.5121	-0.049	
E SYRACUSE-MIN	Onondaga	0.772	0.619	0.695	0.7261	0.031	0.6649	-0.030	
FABIUS-POMPEY	Onondaga	0.668	0.856	0.762	0.7244	-0.038	0.7996	0.038	
FAYETTEVILLE	Onondaga	0.783	1.410	1.096	0.9711	-0.125	1.2219	0.126	
HOMER	Cortland	0.576	0.615	0.595	0.5877	-0.007	0.6033	0.008	
JAMESVILLE-DEW	Onondaga	0.799	1.245	1.021	0.9328	-0.088	1.1112	0.090	
JORDAN ELBRIDG	Onondaga	0.543	0.621	0.581	0.5664	-0.015	0.5976	0.017	
LA FAYETTE	Onondaga	0.508	0.719	0.613	0.5713	-0.042	0.6557	0.043	
LIVERPOOL	Onondaga	0.594	0.755	0.674	0.6423	-0.032	0.7067	0.033	
LYNCOURT	Onondaga	0.532	0.576	0.554	0.5452	-0.009	0.5628	0.009	
MARATHON	Cortland	0.499	0.427	0.462	0.4774	0.015	0.4486	-0.013	
MARCELLUS	Onondaga	0.666	0.815	0.740	0.7107	-0.029	0.7703	0.030	
MCGRAW	Cortland	0.448	0.482	0.465	0.4582	-0.007	0.4718	0.007	
NORTH SYRACUSE	Onondaga	0.575	0.697	0.635	0.6116	-0.023	0.6604	0.025	
ONONDAGA	Onondaga	0.576	0.728	0.652	0.6216	-0.030	0.6824	0.030	
SOLVAY	Onondaga	0.564	0.602	0.583	0.5754	-0.008	0.5906	0.008	
WEST GENESEE	Onondaga	0.620	0.777	0.698	0.6671	-0.031	0.7299	0.032	
WESTHILL	Onondaga	0.581	0.839	0.709	0.6584	-0.051	0.7616	0.053	

Foundation Aid: The 2016-17 Foundation Aid is the sum of the 2015-16 Foundation Aid Base (FAB) plus the Foundation Phase-in Increase, plus 2016-17 Foundation Increase as computed for the 2016-17 Executive Budget on computer run BT1617, plus Community Schools Aid on computer run BT1617. The Phase-in Foundation Increase must be at least the difference of (1) 2 percent multiplied by the difference of the FAB plus the 2015-16 Gap Elimination Adjustment (GEA), minus (2) the 2016-17 Foundation Increase as computed for the 2016-17 Executive Budget on computer run BT1617 less the 2015-16 GEA.

The 2016-17 Phase-in Foundation Increase is a phase-in factor multiplied by the positive difference of (1) the product of: Selected Total Aidable Foundation Pupil Units (TAFPU) multiplied by Selected Foundation Aid, minus (2) the 2015-16 FAB. The phase-in factor is the largest factor for which a district is eligible:

- (1) for the New York City School District, 7.784 percent;
- (2) for the Buffalo City School District, 7.03 percent;
- (3) for the Rochester City School District, 6.72 percent;
- (4) for the Syracuse City School District, 9.55 percent;
- (5) for the Yonkers City School District, 6.74 percent;
- (6) for small city school districts with a Combined Wealth Ratio (CWR) less than 1.4, 9 percent;
- (7) for urban-suburban high need/resource-capacity districts, 0.719 percent, provided that of these districts, those which are also small city school districts with CWR less than 1.4, phase-in factor (6) is added to phase-in factor (7);
- (8) for rural high need/resource-capacity districts, 13.6 percent; and
- (9) for all other eligible districts, 0.47 percent.

A district is eligible for a phase-in factor if the (1) 3-year average K-6 FRPL ratio is greater than 15 percent and (2) if the unrestricted aid increase is less than 7 percent. The unrestricted aid increase is calculated by dividing (1) the 2016-17 Foundation Increase as computed for the 2016-17 Executive Budget on computer run BT1617 plus the 2015-16 GEA, by (2) FAB less the 2015-16 GEA.



Selected Foundation Aid is the greater of \$500 or Formula Foundation Aid or Alternate Foundation Aid. Formula Foundation Aid is the positive result of (a) the district-adjusted foundation amount which is the basic foundation amount for 2015-16 (\$6,340) multiplied by the consumer price index (1.001) multiplied by a phasein foundation percent (1.0000) multiplied by a Regional Cost Index (RCI) multiplied by a Pupil Need Index (PNI) less (b) an expected minimum local contribution. Alternate Foundation Aid is the result of the State Sharing Ratio (SSR) for Foundation Aid multiplied by the district-adjusted foundation amount. The Selected TAFPU is based on Average Daily Membership (ADM) including dual enrollment plus additional weightings for: students with disabilities (including

Adjusted Foundation Amount (AFA)

AFA = Foundation Cost Amount × CPI change × Phase-in Foundation % × Regional Cost Index (RCI) × Pupil Need Index (PNI)

For the 2017-17 aid year, the AFA before districts’ RCI or PNI is applied = \$6,334 × 1.001 × 1.0 = \$6,340.


Calculations for an “Adjusted Foundation Amount” (AFA)

1	E	F	G	H	I
2	History	Foundation Amount	1 + CPI Change	Phase -in Foundation %	Adjusted Cost Amount
3	2007-2008	\$4,695	1.12	1.0768	\$5,662
4	2008-2009	\$5,258	1.029	1.0526	\$5,695
5	2009-2010	\$5,410	1.038	1.025	\$5,756
6	2010-2011	\$5,708	0.996	1.0768	\$6,122
7	2011-2012	\$5,685	1.016	1.1314	\$6,535
8	2012-2013	\$5,776	1.032	1.1038	\$6,580
9	2013-2014	\$5,926	1.021	1.0768	\$6,515
10	2014-2015	\$6,050	1.015	1.0506	\$6,451
11	2015-2016	\$6,141	1.016	1.025	\$6,395
12	2016-2017	\$6,334	1.001	1.000	\$6,340
	Updated Success Schools model for Gen Ed.				I=FxGxH

“\$6,397 Adjusted Cost Amount: The product of \$6,340 and the consumer price index (1.009), \$6,397 for the 2017 school year.” (Source: NYS Division of Budget: Description of 2017-18 NYS Executive Budget Recommendations for Elementary and Secondary Education (January 17, 2017) p. 44

The Executive Proposal recommendation moves from a Phase-in Foundation % of 0% (or more practically “X the number 1”) to no mention of any Phase-in at any percent. Effectively this is the elimination of a Phase-in that has been calculated for the last 10 years. The product of this computation is \$275 less than the amount for 2010-11.

IWI Implications

 Actual IWI (Floor = .65) CURRENT	Aid Chg with IWI Change to Zero Floor
DE RUYTER	\$147,979
HOMER	\$759,820
LYNCOURT	\$171,584
SOLVAY	\$680,285
SYRACUSE	\$3,977,255

All of those listed here are poorer than others on this region yet have been denied aid due to a “floor” in the aid calculation.


Almost all of those not on this list just happen to fall within the arbitrary aid range and have received a benefit from the aid.

A few others not on the list are not eligible for some other reason.

CWR Decile	Average of Tax Levy Per 1% Per Student	Average of I(WM0182) 05 COMBINED WEALTH RATIO (CWR) FOR 16-17 AID	Average of M(PC0260) 04 LUNCH %, K-6, 3-YEAR AVG.
1	\$53	0.39	62.0%
2	\$67	0.49	55.9%
3	\$79	0.56	49.5%
4	\$86	0.62	45.5%
5	\$110	0.71	40.0%
6	\$122	0.81	38.5%
7	\$156	0.96	27.2%
8	\$177	1.16	27.7%
9	\$231	1.63	24.4%
10	\$393	5.66	24.1%

CWR Decile	Average of Tax Levy per 1%	Average of I(WM0182) 05 COMBINED WEALTH RATIO (CWR) FOR 16-17 AID	Average of M(PC0260) 04 LUNCH %, K-6, 3-YEAR AVG.
1	\$110,482	0.39	62.0%
2	\$130,232	0.49	55.9%
3	\$122,850	0.56	49.5%
4	\$179,266	0.62	45.5%
5	\$281,608	0.71	40.0%
6	\$379,281	0.81	38.5%
7	\$425,202	0.96	27.2%
8	\$541,124	1.16	27.7%
9	\$555,168	1.63	24.4%
10	\$413,370	5.66	24.1%

Tax Cap Implications

 District Name	County	Total Proposed Spending 2016-17	Spending Percent Change	Total Proposed Tax Levy 2016-17	Proposed Tax Levy Percent Change	Difference between Max Possible Levy With Exclusions & Total Proposed Tax Levy 2016-17	Enrollment 2016-17	Tax Levy per 1%	Tax Levy Per 1% Per Student
BALDWINVILLE	Onondaga	\$103,648,420	4.72	\$53,392,764	1.10	\$0	5629	\$533,928	\$95
CAZENOVIA CSD	Madison	\$28,067,653	4.50	\$17,199,310	0.00	\$0	1456	\$171,993	\$116
CHITTENANGO CS	Madison	\$37,468,962	1.38	\$17,538,890	-0.96	\$0	1877	\$175,389	\$91
CINCINNATUS CS	Cortland	\$15,016,682	1.12	\$3,674,331	-0.41	\$0	583	\$36,743	\$64
CORTLAND CITY	Cortland	\$49,576,887	0.00	\$17,006,932	0.00	-\$7,718	2550	\$170,069	\$68
DERUYTER CSD	Madison	\$9,837,195	0.91	\$3,510,880	0.42	-\$9	423	\$35,109	\$88
EAST SYRACUSE	Onondaga	\$76,683,349	2.75	\$45,549,217	0.22	\$0	3515	\$455,492	\$139
FABIUS-POMPEY	Onondaga	\$17,479,887	0.41	\$8,094,704	-1.83	\$0	680	\$80,947	\$120
FAYETTEVILLE-M	Onondaga	\$79,619,741	0.89	\$58,337,317	1.88	-\$1,240	4214	\$583,373	\$139
HOMER CSD	Cortland	\$41,886,438	5.85	\$15,933,460	0.00	-\$73,287	1957	\$159,335	\$79
JAMESVILLE-DEW	Onondaga	\$53,641,746	2.11	\$37,856,525	0.00	\$0	2920	\$378,565	\$128
LAFAYETTE CSD	Onondaga	\$18,162,146	6.57	\$5,736,320	0.12	-\$1,216	898	\$57,363	\$66
LIVERPOOL CSD	Onondaga	\$148,975,797	4.39	\$80,847,241	1.90	-\$209,029	7322	\$808,472	\$110
LYNCOURT UFSD	Onondaga	\$10,139,000	2.24	\$5,420,223	-0.61	\$0	484	\$54,202	\$157
MARATHON CSD	Cortland	\$17,418,296	2.50	\$3,940,400	0.00	-\$339,986	729	\$39,404	\$54
MARCELLUS CSD	Onondaga	\$33,401,273	3.56	\$18,264,671	1.99	\$0	1633	\$182,647	\$109
MCGRAW CSD	Cortland	\$12,085,403	3.30	\$3,009,362	0.45	\$0	529	\$30,094	\$58
NORTH SYRACUSE	Onondaga	\$155,237,936	2.90	\$82,774,878	1.09	\$0	8745	\$827,749	\$94
ONONDAGA CSD	Onondaga	\$20,558,700	1.45	\$9,824,019	1.25	\$0	884	\$98,240	\$117
SOLVAY UFSD	Onondaga	\$32,413,000	2.47	\$14,492,450	0.89	-\$1,308	1483	\$144,925	\$101
TULLY CSD	Onondaga	\$19,830,196	0.70	\$9,642,851	1.20	-\$2,869	850	\$96,429	\$109
WEST GENESEE C	Onondaga	\$82,227,170	4.60	\$46,768,730	1.77	-\$1	4600	\$467,687	\$99
WESTHILL CSD	Onondaga	\$35,874,915	1.81	\$20,490,078	1.41	-\$4,999	1795	\$204,901	\$115

Why aren't BOCES Capital Projects Local Share Costs Exclusions to the Cap?

Legislative Asks:

Equity, Adequacy, Predictability, Sustainability

Preamble: School Districts consider the 2007-08 Foundation Aid formula, its general concepts, construct and promulgation sacrosanct.

School districts believe that the Foundation Aid formula must be quickly improved in the following areas:

- 1) The further development of more equitable distribution of funds among school districts based on accurate representations of fiscal capacity and poverty as well as the demographics of the student population relative to our educational mission.
- 2) The adequacy of funds within the formula based on the actual costs of education for each school district that allows it to achieve their educational mission, under the obligations contained in state law and regulation.
- 3) The development of a distinct phase-in plan over the next few years for an improved Foundation Aid formula to accomplish equity and adequacy so that state aid is significantly more predictable for each school district.
- 4) The development of a sound financial plan to sustain state aid to school districts by the state.